

Oracle EPM Application Assessment:

A detailed review of your Oracle EPM application(s)



Blumarble's Oracle EPM Application Assessment

Budgeting, planning, and forecasting processes change and evolve as an organization grows and matures. Once an Oracle EPM application has been in production for 2-3 years, it's advisable to perform an Application Assessment.

The goal of a detailed Application Assessment is the complete understanding of the targeted application and its associated architecture. This engagement evaluates how well the application is performing (both functionally and technically) and how closely the application continues to fit the requirements of the business.

It is also an opportunity to identify areas for performance improvements (both functional and technical). The Assessment highlights potential new EPM functionality that may be of value and estimates the effort for any application enhancements. It may also be the right time to develop or update your EPM road map and explore where Oracle EPM may further help the business.

What's included in an Application Assessment?

An Application Assessment comprises the following elements:

- Review of workflow/processes and how they map to the application(s)
- Interviews of FP&A team, Oracle support resources, and key business users
- Evaluate existing functionality and identify benefits of potential enhancements
- Review existing documentation
 - Validation of links between the Functional Specification and Technical Implementation documentation and document findings
 - Identify gaps in documentation and recommend improvements
- Perform a gap analysis between current state and feedback from users.
- Review and assess application performance

An Application Assessment produces the following deliverables:

- A report documenting our findings and recommendations as per the above
 - Application tuning
 - Potential future state architecture
 - Potential application enhancements
 - Oracle EPM roadmap
- Readout presentation to client team
 - Present and discuss findings
 - Q&A

The Application Assessment document serves as a baseline and can be used to help support forward looking decisions.



About BluMarble:

We are a Canadian provider of Oracle Enterprise Performance Management (EPM) implementation and Managed Support Services.

We understand FP&A and best practices from both the domain and technical perspectives.

Our skilled resources have 10+ years average tenure with the Oracle EPM product set.

We have a battle tested, EPM specific methodology & support model.

Managed Services is a focused business service line for our firm.

Our key operating principle:

Developing long term relationships with our clients builds trust and that trust builds our relationships.

This way of operating makes us both successful.